

Investment Proposal Presentation and Summary MAY 2013

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Who We Are





The Team

Keith White

CEO, Former IBM Marketing Executive and Sony Music Partner, Marketing Entrepreneur

Daniel Rebelo

CTO, 12-years experience back-end architecture systems in PHP and Java

Developers & Programmers

8 developers, software programmers and engineers. Developing TRAK back-end platform, iOS and Android apps.





The Problem

Small, medium size businesses and individual entrepreneurs lack a convenient, costeffective and easy way to sell their products and services in the fast growing electronic commerce market in Brazil.



The Solution

Trak will change this and enable both merchants and consumers to transact faster, easier and more securely using their smart-phones and tablets.

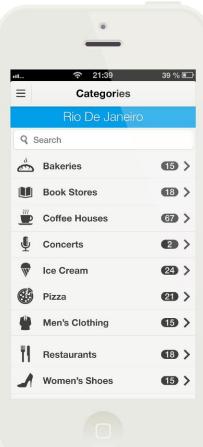


Introducing Trak Card Reader

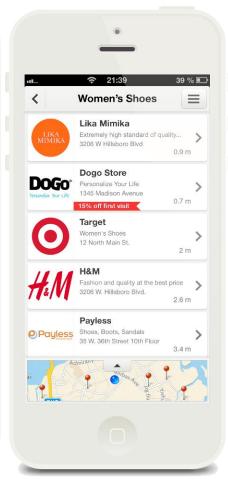


Introducing Trak Wallet

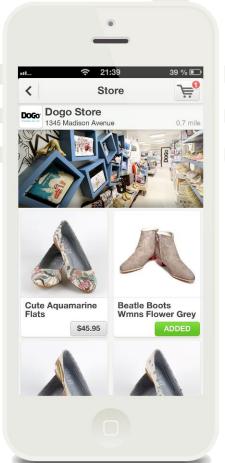
Browse



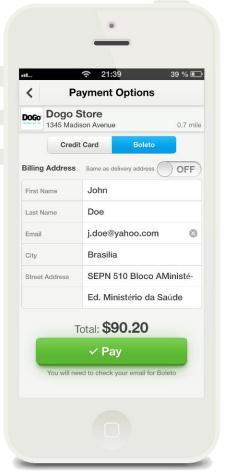
Location-Base



Shopping



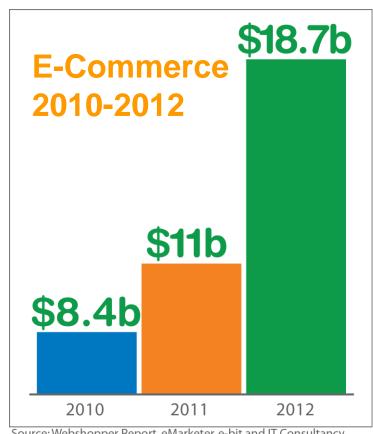
Cards & Boleto



Addressable Mobile & **E-Commerce Opportunities**



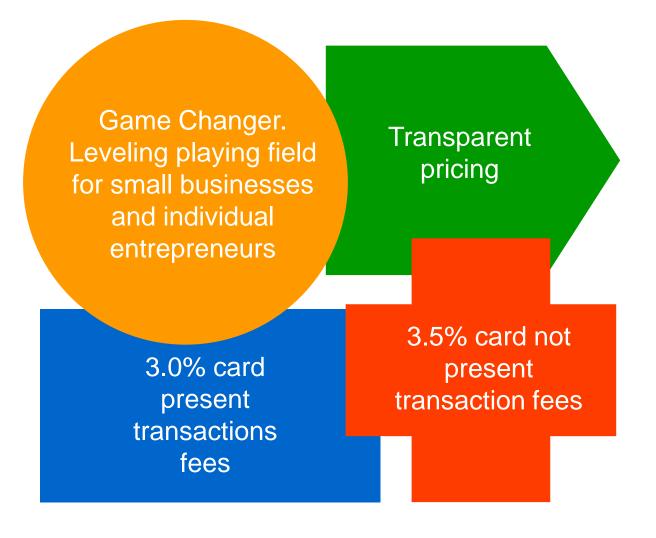
by end of 2015 projected moblie payments



Source: Webshopper Report, eMarketer, e-bit and IT Consultancy



Business and Revenue Model





The Competition



Cielo has a POS app on iOS and Android platform with about 25,000 active users



GetNet, Elavon are seeking to introduce mobile POS chip and pin hardware



Telefonica + Master-card launched ZUUM person to person mobile payment services for the unbanked



Pagpop –launched a mag swipe POS card reader and has failed to gain traction



Trak is targeting a unique market segment that has not been addressed by the competition yet.

Marketing Channels







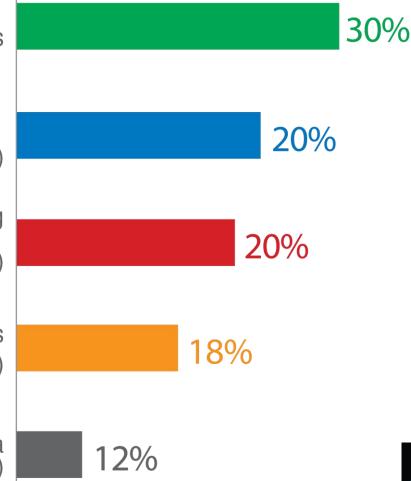














Recent Accomplishments

May 2013: May 2013: March 2013: April 2013: Feb 2013:

Trak wins Bill and Melinda
Gates
Foundation and ETA E-Pay Innovator
Award along with \$10k for Boleto solution for the unbanked.

Trak awarded coveted spot to present Trak Wallet at the MAVA Conference in Washington, D.C. to investors.

Trak issued
MOU from
Cielo,
Expressing
Cielo's intent
to beta test the
Trak solution
and enter into
a commercial
agreement.

Trak completes iOS demo prototype of Trak Wallet app

Trak incorporated in Brazil

BILL & MELINDA GATES foundation









Amount of Money Seeking

US \$1.5m

Used to hire full-time programmers, marketing and executive staff and launch our commercial operations in Brazil.





Thank You