

A few words from some of Harry's very satisfied clients...

"I was given several options regarding funds in my pension plan when my company was sold. I noticed other employees were taking their pension money and spending it. I was afraid to do that and had no idea what I should do. I can not thank you enough for your professional advice which has provided me with safety, growth and most important, peace of mind, that I will have a pension when I need it."

-Wanda

"Meeting with Harry is like visiting an old friend – comfortable to be with, easy to talk to and an exceptional listener. He learned what our goals were for the future and began working towards reaching those goals immediately."

-Bill D

"My wife was adamant that I would not risk any of our savings in the stock market. Our returns were very low and I had no idea what to do until we met you. We thank you for taking the time to educate us and for being so thoughtful and understanding as to our concerns. Today, we do not worry or fret about losing our savings or paying more than our share of taxes. Thank you Harry."

-Bill H

making your retirement dreams a reality...



Harry Kamataris
Kamataris Financial Services, LLC
Serving businesses,
retirees and their families

Ask Yourself the Following...

- Are you aware of hidden risks your current investments may have?
- Do you know how to legally avoid the Social Security Tax?
- Have you been told about time-tested ways to avoid probate?
- Are there high yield tax-deferred investments with no principal risk?
- Are you concerned with the unreasonable cost and risk of nursing home confinement?

If these questions and more are on your mind, you should be consulting with Harry Kamataris

Please call (561) 296.3500 to arrange a convenient, no-cost discussion of your retirement income and estate planning objectives.



Harry Kamataris

A handwritten signature in black ink that reads "Harry Kamataris". The signature is fluid and cursive, written over a light background.

**Meeting Your Needs...
Exceeding Your Expectations**

Harry Kamataris Kamataris Financial Services, LLC

222 Professional Way
Wellington, FL 33414

Phone: (561) 296.3500

Mobile: (561) 301.5981

Fax: (561) 584.6557

E-mail: kamataris@mac.com

About Harry Kamataris

Harry Kamataris has been in the Financial Planning industry since 1983. Throughout this time he has provided valuable service to individuals and families with core values reflecting a conservative and secure discipline concerning their financial plan. He holds a Bachelor of Science degree in Mathematics and Education. Harry has postgraduate studies in Business, Economics and Insurance during the past 20 years. This education creates a sound foundation towards the implementation of a strategy concerning his clients' accumulation, protection, distribution and transfer of wealth. Harry has always been in a position to be of service to others, either as a teacher and coach, or as an Insurance Agent.

Harry is extremely knowledgeable and passionate about his work. His clients find him to be a great listener, caring and sensitive to their needs. Through his planning strategies, his clients have experienced reduced exposure to stock volatility, income tax savings, and maximum life long income commensurate to their needs and goals. His experience is beneficial to clients who want advice on how to protect assets from unnecessary credit exposure which concludes with a relaxed, honest and refreshing feeling of peace of mind for his clients.

His current practice concentrates in offering information and knowledge, as well as investment planning tools, needed to make an informed decision regarding the implementation of a secure and reliant financial plan.

Harry was raised and educated in the Cape Cod and Boston area. He is the father of three children and resides in Palm Beach. He has been a resident of Florida since 1991.