

Insurance Software Solutions for Life & Annuities



Life & Annuities insurers have spent the better part of the past decade diversifying their distribution strategies in order to create more revenue streams due to economic challenges, market demands, competition and increasing regulatory changes. A life & annuity insurer needs a distribution platform that provides:

- Ability to manage multiple product and service types including: Whole & Term individual life, Group life, Fixed and variable annuities, fee based advisory services and retirement products.
- Flexible and dynamic hierarchy management capabilities with the ability to handle bonus programs and contests to provide further incentive for top producers.
- Provide a mobile enabled transactional portal for your advisors to have 24x7 access from their phones and tablets to all information and service functions they need to be most effective in their role.
- A platform that provides a solution that leverages web-based and e-form technology to provide on boarding and ongoing compliance maintenance of producers

Highly configurable, flexible solution for optimal sales and distribution of Life Insurance.



Process automation via flexible rules & workflow management capabilities

Reduce error-prone manual processes with fast and efficient automation with flexible rules, workflow and e-forms technology that increase velocity for typically arduous administrative tasks.



Flexibility to handle complex multi-product, multi-channel distribution models

VUE is designed by insurance professionals for insurance organizations. We have encountered and solved problems for some of the most complex distribution strategies, hierarchy arrangements and product/service portfolios that exist today. VUE can support multiple product plans for multiple channels and we support an N-tier hierarchy model.



Mobile-ready self-service web portals

While portal technology is relatively common in the insurance industry, their usefulness can be limited due to poor design, and/or a lack of understanding of how a portal can benefit an organization. VUE's Mobile-enabled portals are transactional gateways to your organization designed to empower your distribution team members on both sides, and enabling them to perform self service functions that improve team collaboration. This ultimately results in your organization being deemed, 'easy to do business with'.



Optimize your distribution strategy with performance analytics tools

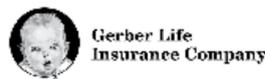
The ability to analyze and visualize performance data fast and easily can present a monumental advantage to insurers. The VUE Performance Analytics tool can slice and dice data however you want and generate custom reports when needed — without technical knowledge — and visualize it with vivid dashboards for performance reporting and drill-downs.



Insurance Platform designed to enable growth

VUE Software's flexible distribution platform takes the complexities of any distribution strategy and simplifies it so insurance organizations can increase operational efficiency and drive growth. VUE Software allows business users to configure the software to meet their process needs, hence giving more power to companies so they can focus on maximizing productivity and less time in manual tasks. Regardless of what the company's growth strategy is, VUE Software's Distribution Management Suite is designed to be a one-stop for all onboarding, recruiting, compensation, management, and compliance functions with effortless integration with existing IT systems.

Empowered companies that use VUE Software solutions



Distribution Management Solutions

For Carriers



Distribution Management Suite

- Onboarding
- Compensation
- Management and Compliance
- Agency Relationship Management
- Producer Self-Service Portal

For Distributors



Distributor Accelerator

- Contracting
- Agency Management
- Compensation
- Customer Relationship Management
- Revenue Reconciliation
- Producer Portal

Industry Specific Tools



Performance Analytics

Services

- BPO Services (Business Process Outsourcing)
- IT Consulting Services
- Custom Application Development