

LETTERHEAD

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POCKET FOLDER

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THE COLOR OF CAPITAL

POCKET FOLDER SPREAD

THE FACE OF LENDING

INDUSTRY LEADERS WITH STRONG BACKING TO MOVE YOU FORWARD

“
If all you're going to do is exactly what you have done before then you're going to be in the middle of the pack with everyone else.
”
James Hensley - Senior Managing Director

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Lisalyne Quinn
Marketing Director
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BIZ CARD

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MULTIFAMILY HOUSING

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FOR THE MULTIFAMILY, STUDENT HOUSING, SENIOR AND HEALTH CARE REAL ESTATE INDUSTRIES

Current Market Rates	Type	Rate
30-Day LIBOR		0.157%
90-Day LIBOR		0.237%
2-Yr Treasury		0.32%
5-Yr Treasury		1.52%
7-Yr Treasury		2.17%
10-Yr Treasury		2.70%
30-Yr Treasury		3.67%
5-Yr Swap Spread Bpsd		9.0
7-Yr Swap Spread Bpsd		6.0
10-Yr Swap Spread Bpsd		8.0

RED closes two Fannie Mae Structured ARM loans totaling \$73.8 million for Seniors Housing

Columbus, OH - Red Mortgage Capital, LLC, the mortgage banking arm of RED CAPITAL GROUP, LLC, announced today that it closed two Fannie Mae cross-collateralized Structured Adjustable Rate Mortgage ("SARM") loans totaling \$73.8 million for an affiliate of H2 Seniors Investments, LLC. The loans are priced at 255 basis points over LIBOR. The loans have 10-year terms with two-year interest only. | [The story...](#)

FINANCING SOURCES

- Bond Financing
- Fannie Mae DUSB
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- Sales & Trading

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HIGHLIGHTS

RED closes \$25M Seniors Housing Balance Sheet Refinancing

RED provides bridge strategic capital to allow time to execute on permanent agency execution | [The story...](#)

RED closes two Fannie Mae Structured ARM loans totaling \$73.8 million for Seniors Housing

Red Mortgage Capital, LLC, the mortgage banking arm of RED CAPITAL GROUP, LLC, announced today | [The story...](#)

Red Mortgage Capital, LLC Continues to Take Top National Spots in FHA HUD LEAN and MAP Closings

| [The story...](#)

MULTIFAMILY HOUSING MARKET ANALYSIS

Presentation: Once More into the Breach! The New, Improved Outlook for the Ohio Economy and Apartment Markets - 11/7/2013

RED 46 Annual Payroll Forecast Summary - 2013

RED 46 Quarterly Payroll Forecast Summary - 3Q13

RED 46 Quarterly Personal Income & Payroll Employment Forecast - 3Q13

Chicago, IL Market Overview - 3Q13

Cincinnati, OH Market Overview - 3Q13

Cleveland, OH Market Overview - 3Q13

Columbus, OH Market Overview - 3Q13

RECENT EXPERIENCE

\$10,300,000 Webster Hall Apartments (Pittsburgh, Pennsylvania) 172 Units

\$16,250,000 Blairmore Apartments (Rancho Conejo, California) 232 Multifamily Units

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About ORIX USA Corporation

ORIX USA Corporation (www.orix.com) is the U.S. subsidiary of ORIX Corporation, a publicly-owned Tokyo-based international financial services company established in 1964. ORIX Corporation is listed on the Tokyo (8591) and New York (NYSE:IX) stock exchanges. ORIX USA Corporation is a diversified corporate lender, finance company, and advisory service provider with more than \$6 billion in assets and an extensive portfolio of credit products and advisory services. ORIX USA is headquartered in Dallas, Texas and has approximately 1,400 employees worldwide.

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OVERVIEW BRO

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