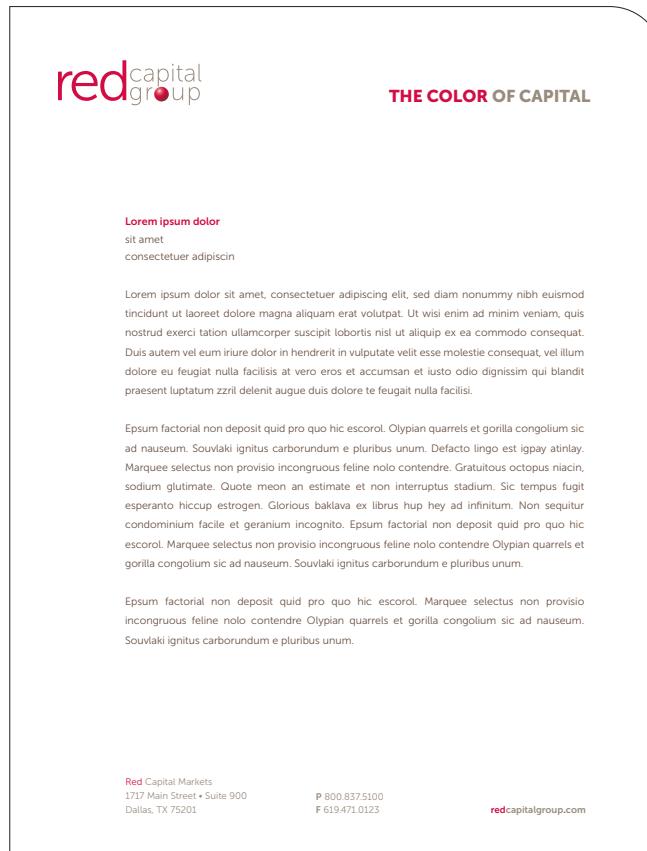
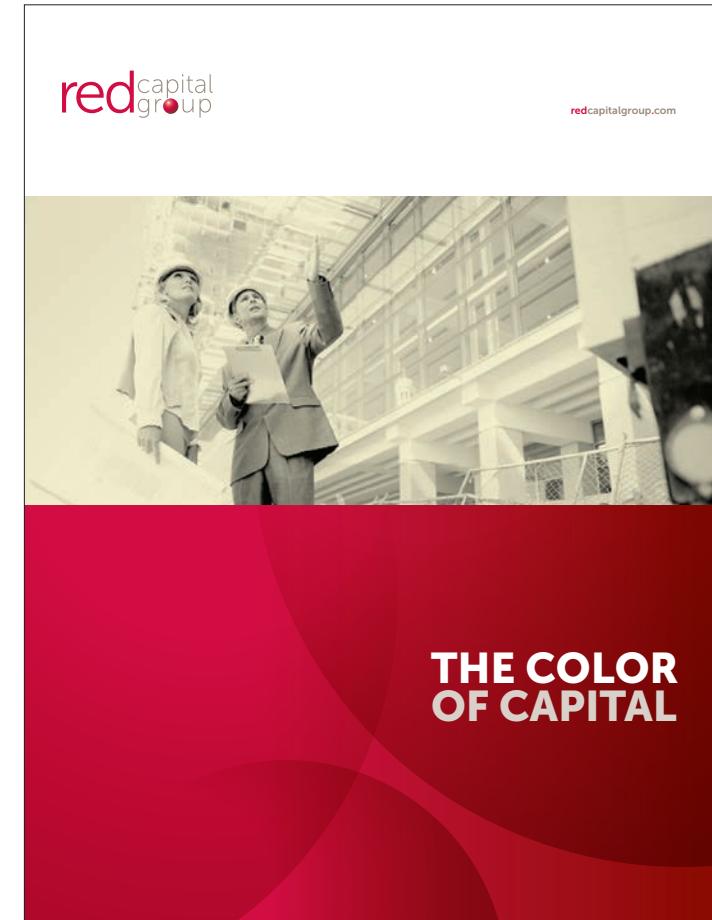


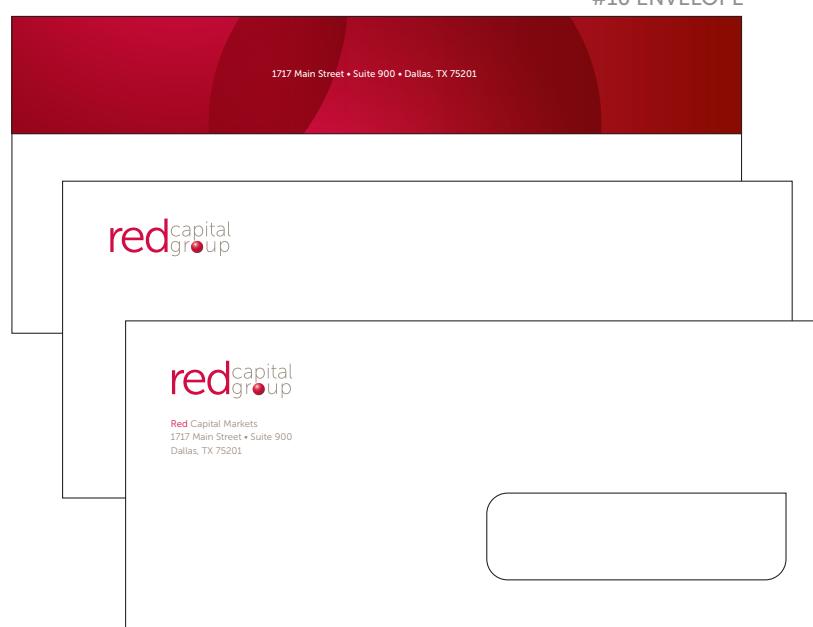
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CURRENT MARKET RATES

Type	Rate
30-Day LIBOR	0.157%
90-Day LIBOR	0.237%
2-Yr Treasury	0.32%
5-Yr Treasury	1.52%
7-Yr Treasury	2.17%
10-Yr Treasury	2.70%
30-Yr Treasury	3.67%

01.09.2014
RED closes two Fannie Mae Structured ARM loans totaling \$73.8 million for Seniors Housing

Columbus, OH – Red Mortgage Capital, LLC, the mortgage banking arm of RED CAPITAL GROUP, LLC, announced today that it closed two Fannie Mae cross collateralized structured Adjustable Rate Mortgage (ARM) loans totaling \$73.8 million for an affiliate of HU Sirna Investments, LLC. The loans are priced at 255 basis points over LIBOR. The loans have 10-year terms with two years interest only. | [the story...](#)

FINANCING SOURCES

- Bond Financing
- Fannie Mae DUS®
- FHA
- Principal Lending
- Sales & Trading

HIGHLIGHTS

RED closes \$25M Seniors Housing Balance Sheet Refinancing

RED closes two Fannie Mae Structured ARM loans totaling \$73.8 million for Seniors Housing

Red Mortgage Capital, LLC Continues to Take Top National Spots in FHA HUD LEAN and MAP Closings | [the story...](#)

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Presentation: Once More into the Breach? The New, Improved Outlook for the Ohio Economy and Apartment Markets - 10/7/2013

- RED 4Q Annual Payroll Forecast Summary - 2013
- RED 4Q Quarterly Payroll Forecast Summary - 3Q13
- RED 4Q Quarterly Personal Income & Payroll Employment Forecast - 3Q13
- Chicago, IL Market Overview - 3Q13
- Cincinnati, OH Market Overview - 3Q13
- Cleveland, OH Market Overview - 3Q13
- Columbus, OH Market Overview - 3Q13

RECENT EXPERIENCE

\$10,800,000 Webster Hall Apartments (Pittsburgh, Pennsylvania) 172 Units

\$16,250,000 Blairemore Apartments (Rancho Cordova, California) 252 Multifamily Units

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Recognized for its industry expertise, innovative and comprehensive structures, and consistently high rankings, RED CAPITAL GROUP, LLC has provided over \$52 billion of integrated debt and equity capital since 1990 to the multifamily, student and seniors housing, and health care industries through three operating companies. Red Mortgage Capital, LLC is a leading Fannie Mae DUS® and MAP- and LEAN-approved FHA lender with a mortgage servicing portfolio of more than \$15 billion. Red Capital Markets, LLC (MEMBER FINRA/SIPC) is a leader in the distribution of Fannie Mae and Ginnie Mae Project MBS and provides structuring, underwriting, placement and advisory services for tax-exempt and taxable housing and health care bonds. Red Capital Partners, LLC provides proprietary debt and equity solutions and asset management in a range of forms including subordinated gap and bridge loans. RED CAPITAL GROUP, LLC, a subsidiary of ORIX USA Corporation, is headquartered in Columbus, Ohio and employs approximately 187 people across eleven offices nationwide.

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