



ONESOURCE® TRUST TAX

Reduce Your Risk of Noncompliance

NO MORE WORRIES

Compliance is more critical than ever. With ONESOURCE Trust Tax, all your processes run like clockwork.

Alleviate the burden of labor-intensive tasks. And help ensure accuracy, timeliness, and adherence to regulations. Our portfolio includes:

- 1099 Information Reporting for Agency/Custody/Retirement Pension Accounts, Wash Sales, Income Reallocation, WHFITs, OIDs, REMICs and UITs.
- Form 1041 for Estates & Trusts (Federal and State)
- Form 5227 – Charitable Accounts
- Form 990 Series – Exempt Organizations & Private Foundations
- Form 1042s – NRA Reporting
- Electronic Filing
- Interface with all Trust Accounting Vendors
- FATCA Solutions

Compliance isn't an option. Let ONESOURCE Trust Tax solutions help make it a constant.

To learn more, visit tax.thomsonreuters.com/trust-tax, or call 800-872-1041, then press 3.



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