



ola ka ʻōlelo hawaiʻi

The Hawaiian language lives





ke ola nei ka 'ōlelo Hawai'i

The Hawaiian language is alive.



KE OLA NEI KA ‘ŌLELO HAWAI‘I. The Hawaiian language is alive. Following the overthrow of the Hawaiian kingdom, our mother tongue was forced underground for most of the 20th century until the widespread spiritual, political and cultural revival commonly known as the Hawaiian Renaissance began in the 1970s. But even then, younger generations weren’t speaking the language. By the early 1980s, it was estimated that fewer than 50 children under age 18 spoke Hawaiian.

Fast-forward nearly three decades. The Hawaiian language is no longer a relic in our ancestral homeland. Over 2,000 students were enrolled in Hawaiian language immersion programs from preschool to high school last year, as well as many others in Hawaiian language classes and Hawaiian language degree courses in the University of Hawai‘i system. Today, we see and hear our cherished ‘ōlelo on TV, on the radio, in newspapers, magazines, official government documents, t-shirts, building names, and street signs.

Our language is an important component of Hawaiian life and culture, as it helps bond us with our Hawaiian identity and values. We share the cores of our values with cultures around the world, but ours are bound inextricably to our people by the ancestral and cultural innuendos that accompany our values as they illuminate our path forward in this world.

A collective desire for our Hawaiian nation to be strong and move forward comes from the aloha that we have for our people and our land. From this desire comes the patience and willingness to listen to each other to be sure that we move forward together. Each and every one of us has a responsibility to work hard to blaze the path forward toward self-determination, with the knowledge and inspiration of the values bestowed upon us by our kūpuna lighting the way.

E NE‘EPAPA KĀKOU I MUA A KŪ I KA MĀLAMALAMA O NĀ WAIWAI A KA HAWAI‘I.

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TRUSTEES, ADMINISTRATION AND LOCATIONS

‘ŌLELO A KA LUNA HO‘OMALU
Message from the Chairperson

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Deputy Administrator
Beneficiary Advocacy & Empowerment

Ronald Mun
Deputy Administrator
Operations

OFFICES

OHA Administration
711 Kapi‘olani Blvd., Ste. 500
Honolulu, HI 96813
Phone: 808-594-1888
Fax: 808-594-1865

OHA East Hawai‘i (Hilo)
162-A Baker Ave.
Hilo, HI 96720-4869
Phone: 808-920-6418
Fax: 808-920-6421

OHA West Hawai‘i (Kona)
75-5706 Hanama Pl., Ste. 107
Kailua-Kona, HI 96740
Phone: 808-327-9525
Fax 808-327-9528

OHA Kaua‘i/ Ni‘ihau
3-3100 Kūhiō Hwy., Ste. C4
Līhu‘e, HI 96766-1153
Phone: 808-241-3390
Fax: 808-241-3508

OHA Maui
140 Ho‘ohana St., Ste. 206
Kahului, HI 96732
Phone: 808-243-5219
Fax: 808-243-5016

OHA Moloka‘i
P.O. Box 1717
Kaunakakai, HI 96748
Phone: 808-560-3611
Fax: 808-560-3968

OHA Lāna‘i
P.O. Box 631413
Lāna‘i City, HI 96763
Phone: 808-565-7930
Fax: 808-565-7931

OHA Washington, D.C., Bureau
50 F St. NW, Suite 3300
Washington, D.C. 20001
Phone: 202-454-0920
Fax: 202-789-1758

ALOHA MAI KĀKOU E NĀ ‘ŌIWI ‘ŌLINO
MAI HAWAI‘I A NI‘IHAU A PUNI KE
AO MĀLAMALAMA. ALOHA E NĀ
KAMA ‘ĀINA A ME NĀ MALIHINI KEKAHI.
ALOHA!

Greetings to Native Hawaiians from Hawai‘i to Ni‘ihau and
around this brilliant world. Greetings to longtime residents
of Hawai‘i and newcomers alike. Greetings!

The Office of Hawaiian Affairs is proud to present the
Fiscal Year 2008 Annual Report, which summarizes OHA
programs, activities and financial statements for the period
of July 1, 2007, to June 30, 2008, in meeting our legal
mandate and urgent objectives for the future well-being of
Hawaiians and Hawai‘i.

“*OHA’s mission to improve
conditions for Native Hawaiians,
in these trying times, demands
concerted efforts to empower and
prepare our beneficiaries for an
enlightened, focused, unified,
creative, productive and dedicated
leadership and participation...*”

The theme of this year’s annual report celebrates the
flourishing revival of our mother tongue, ka ‘ōlelo Hawai‘i,
and the inner strength sustained by Hawaiian values and
tradition. In celebrating the wisdom, knowledge and use
of our Hawaiian language – the essential bridge to our
culture and history – we also nurture facility in the real
and symbolic languages of the world in which we all must
survive and thrive.

The year 2008 was a challenging one for OHA and
this annual report provides you a concentrated view of
accomplishments and triumphs over adversity through the
commitment and strength of OHA Trustees, administration,
staff, volunteers and community partners.

We look toward 2009 with great optimism. We see the
promise of Native Hawaiian initiatives such as the Native
Hawaiian Government Reorganization Act, also known as
the Akaka Bill, moving forward, bringing Native Hawaiians
closer to the goal of self-determination in a unified effort.
Throughout this coming year stay informed about OHA’s
progress by visiting our website at www.oha.org.

OHA’s mission to improve conditions for Native Hawaiians,
in these trying times, demands concerted efforts to empower
and prepare our beneficiaries for an enlightened, focused,
unified, creative, productive and dedicated leadership and
participation, guided by Hawaiian values, spirituality and
lokahi, in building a stronger and better Hawai‘i for all of
its people.

*Together, we will continue to move forward.
Pūpūkahi i holomua!*

No nā ‘ōiwi ‘ōlino,



Trustee S. Haunani Apoliona, MSW
Chairperson, Board of Trustees



ALOHA KĀKOU.

With great pride, I present the Office of Hawaiian Affairs fiscal year 2008 Annual Report which highlights the agency’s programs, activities, leadership and financial summary for the period covering July 1, 2007, to June 30, 2008.

The Office of Hawaiian Affairs is led by the nine-member Board of Trustees, which sets policy for the agency’s administration. OHA’s 157 employees staff the agency’s administrative office in Honolulu, community offices in Kona, Hilo, Kahului, Kaunakakai, Lāna‘i City and Līhu‘e and a bureau in Washington, D.C.

“the language has become a part of our everyday lives in carrying forward the values of our brilliant Hawaiian people – nā waiwai a ka Hawai‘i.”



In fiscal year 2008, the Office of Hawaiian Affairs made great strides in meeting its mission of bettering the conditions of Native Hawaiians. OHA pledged \$3 million per year for 30 years to assist the State Department of Hawaiian Home Lands with financing for housing infrastructure statewide, awarded more than \$18 million in grants, successfully launched the OHA Mālama Loan program that has approved \$10 million in loans, celebrated our land acquisitions at Wao Kele O Puna and Waimea Valley, supported public charter schools that implement Hawaiian models of education, provided greater outreach to the Native Hawaiian community and the public at-large through the expansion of OHA’s radio show, Nā ‘Ōiwi ‘Ōlino, through a network of AM and FM radio stations, and vigorously fought to protect iwi kūpuna and burial sites at more than 20 locations across Hawai‘i and the Continental U.S.

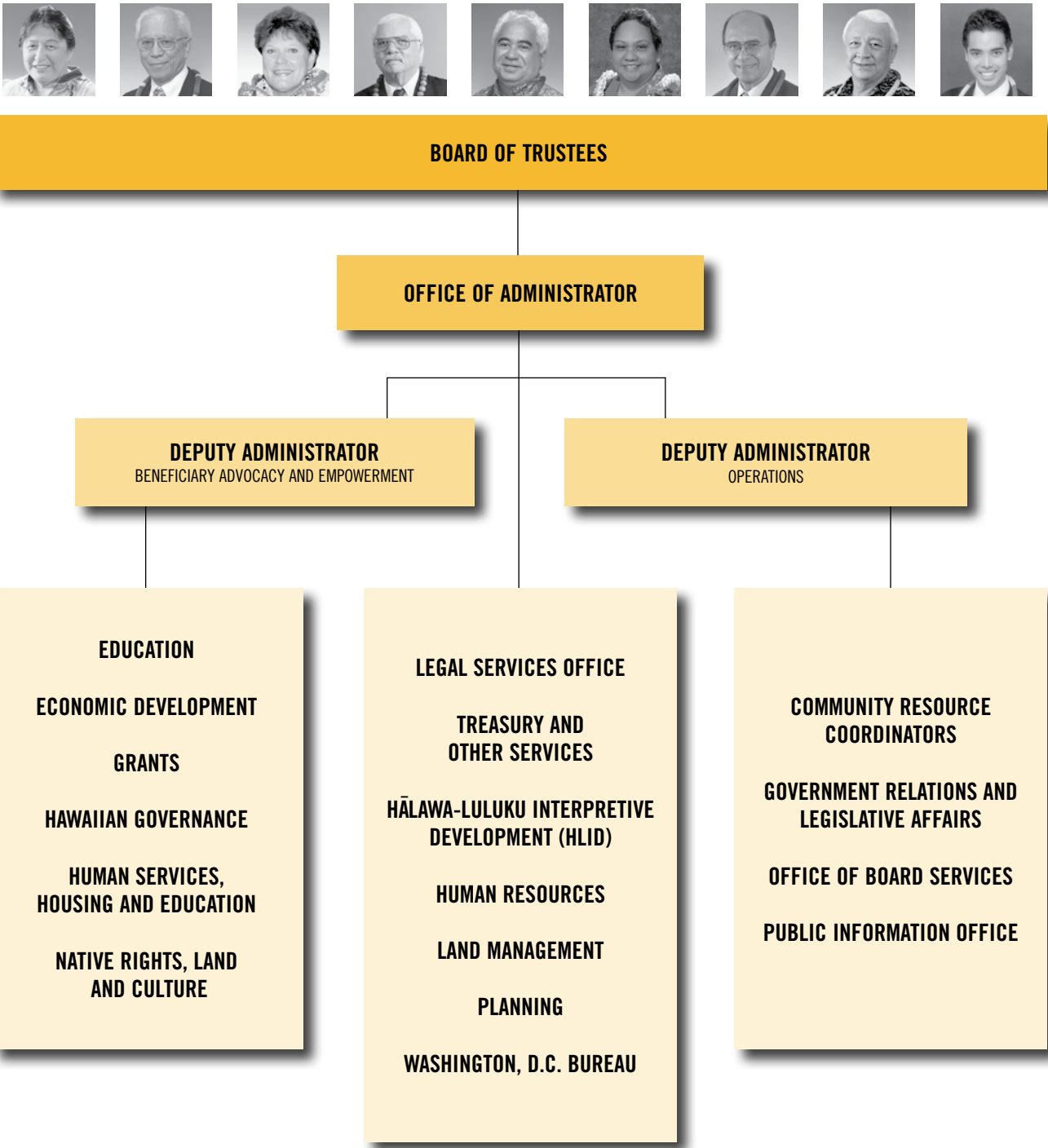
OHA has also strived for greater transparency and openness this past year through making available as much information as possible on what we do. For more information on the Office of Hawaiian Affairs and its programs, visit us online at www.OHA.org.

This year’s artistic theme showcases the renaissance of the Hawaiian culture through the rejuvenation of ka ‘ōlelo Hawai‘i, the language of our Hawaiian people. We use the photography of Arna Johnson to illustrate how the language has become a part of our everyday lives in carrying forward the values of our brilliant Hawaiian people – nā waiwai a ka Hawai‘i.

Keeping the language strong and alive goes far in perpetuating who we are as a people.

Me ka ‘oia‘i‘o.
Clyde W. Nāmu‘o
Clyde Nāmu‘o
Administrator

ABOUT THE OFFICE OF THE ADMINISTRATOR AS OF JUNE 30, 2008 -
The Office of the Administrator manages the internal operations of the Office of Hawaiian Affairs by providing leadership, guidance, direction and executive oversight. It implements the policies, rules and directives adopted by the Board of Trustees and guides the organization’s operation within the parameters established by the Board and in response to the concerns of OHA’s beneficiaries. Additionally, the Office works with other agencies, government and private, that also serve Hawaiians and Native Hawaiians toward OHA’s mission of bettering the conditions of all Hawaiians. It reports to the board on OHA’s fiscal status and on the status of projects and programs. This includes developing and overseeing organizational structures and procedures; securing, supervising and inspiring staff in the skills and attitudes required to work together; and guiding the implementation of OHA’s functional, master and strategic plans and processes.



Note: The chart above depicts the structure of the organization as of June 30, 2008. To view a current organizational chart visit oha.org.

LAND

Through the exercise of prudent investment and other strategies, develop organizational infrastructure to acquire land for preservation, investment or programmatic needs detailed in a comprehensive land policy.

CULTURE

OHA shall have drafted and implemented a plan that identifies and provides solutions to safeguard endangered traditions, practices and rights, and subsequently put into practice steps that will protect, re-establish and enhance Hawaiian cultural assets.

ADVOCACY/NATIVE RIGHTS

OHA shall have protected natural and cultural resources through the adoption of administrative, legislative and legal actions.

ECONOMIC DEVELOPMENT

OHA's investment in the creation, retention and expansion of Native Hawaiian wealth shall have: 1) improved economic self-sufficiency for Native Hawaiians by facilitating and supporting programs and policies that create jobs, increase income, improve economic literacy and create sustainable businesses; and 2) created an economic development environment that routinely leverages existing resources into strategic partnerships and entrepreneurial opportunities for Native Hawaiians in local, national, and global markets.

EDUCATION

OHA shall have developed and implemented a plan to ensure Native Hawaiian access to all education opportunities.

HUMAN SERVICES

OHA shall assist Native Hawaiian families in improving their quality of life in the areas of food, shelter and safety.

HOUSING

OHA shall assist Native Hawaiian families in achieving housing goals.

HAWAIIAN GOVERNANCE

OHA shall have assisted, coordinated and enabled the creation of a unified Hawaiian Nation.

HEALTH

OHA shall have collaborated with other Native Hawaiian health care providers to increase the acquisition of resources from federal, state, counties and others, to address the health care needs of Native Hawaiians with particular focus on the needs of the aged and elderly, including but not limited to prevention, treatment, education and other needs.

POLICY

OHA shall establish and support policies that meet constitutional and statutory mandates, while furthering its mission.

Mission statement

To mālama Hawai'i's people and environmental resources, and OHA's assets, toward ensuring the perpetuation of the culture, the enhancement of lifestyle and the protection of entitlements of Native Hawaiians, while enabling the building of a strong and healthy Hawaiian people and nation, recognized nationally and internationally.

Aloha

The Hawaiian people have always shown *love* for their people, land, and culture. But this aloha is not a marketing gimmick or a simple word emblazoned on cheap tourist trinkets; it is the essence of the way that we treat each other, raise our families, and care for our home.



LEGAL SERVICES OFFICE

Ernest M. Kimoto, Senior Counsel to the Administrator

MISSION

The Legal Services Office (LSO) strives to meet the legal needs of OHA’s administration to ensure agency-wide compliance with applicable laws to the fullest extent possible.

FOCUS AREAS:

- Legal advice, research, and analysis
- Contract and procurement law
- Policy analysis and development
- Compliance oversight
- Risk management
- Litigation support
- Special administrative projects
- Genealogical research and beneficiary assistance
- Legislation

FY-08 HIGHLIGHTS

During the past fiscal year, the LSO successfully protected the constitutional and statutory authority of the OHA Board of Trustees and the legal interests of the agency, its trust, and its beneficiaries by providing competent in-house legal advice and legal support to the administration and by adeptly coordinating the provision of legal services to the agency by outside law firms.

- Provided legal advice and counsel to the administrator based on applicable federal and state laws and regulations and the Board of Trustees governing documents and policies on a broad range of legal issues and topics relating to OHA operations and programs
- Researched and prepared internal written advisory opinions and memoranda in response to questions posed by administration
- Provided advice on legal issues pertaining to contract and procurement law
- Conducted legal reviews of procurement source selections and contracts and approved contracts as to form and legality
- Drafted contracts and administered overall process related to outsourced legal services and contracts
- Participated in board and administrative policy development
- Analyzed and advised administration on legal implications of policy decisions and actions

- Provided legal advice and guidance on compliance with standards of conduct, the Americans with Disabilities Act, Equal Employment Opportunity, Sunshine law, and other laws, regulations, rules, policies, and procedures as applicable to OHA
- Responded to public requests for information under the Uniform Information Practices Act involving legal issues or litigation
- Successfully maintained OHA’s risk management program and reduced agency’s liability & risk exposure through preventative counseling and transference of risk to third parties through appropriate & adequate insurance coverage from private insurance and/or self insurance through the State of Hawai’i
- Provided litigation support to outside counsel representing OHA.
- Provided legal support to the Administrator on special projects, initiatives, and acquisitions as working group participants and project director
- Concluded role in the Hāna Village Marketplace project through successful resolution of legal and financial issues to free project of its past obligations to OHA
- Conducted genealogy research and provided assistance to beneficiaries on matters regarding kuleana lands and kuleana tax exemptions
- Drafted and reviewed proposed legislation and testimony, analyzed and interpreted legislative language and intent, and tracked legislation affecting OHA and the Native Hawaiian community
- Participated in numerous working groups and special project teams

TREASURY AND OTHER SERVICES

Barrie Stewart, Chief Financial Officer

MISSION

Treasury & Other Services (TOS), formerly known as the Administrative Services Office, works in partnership with OHA divisions and OHA beneficiaries by meeting financial management and information systems needs through the delivery of services in accounting, treasury, financial management, and information systems.

- Accounting is responsible for the day-to-day processing and auditing of accounting transactions, systems analyses, maintenance of the general ledger, and comprehensive production of accurate financial reports.
- Treasury includes reviews of OHA’s Native Hawaiian Trust Fund, accounts receivable, credit and collections, and the coordination of OHA’s annual budget development to effectively allocate resources within the organization, in accordance with OHA’s strategic plan.
- Financial management involves collaboration between accounting and treasury in the development of financial plans in accordance with OHA’s financial policies in order to safeguard and maximize return on OHA’s financial assets.
- Information systems include the management, maintenance and development of OHA’s statewide computer information network.

FY-08 HIGHLIGHTS

- With TOS coordination, OHA underwent a requisite annual audit of financial statements, conducted by an independent certified public accounting firm. The financial statements for the 2008 fiscal year are included on page 42.
- With approval from the OHA Board of Trustees, TOS added three positions to ensure fiscal accountability with our Treasury Division.
- TOS prepared and implemented a Fiscal Procedures Manual outlining major TOS processes and procedures. The manual covers the topics of planning and budgeting, accounts receivable, accounts payable, general accounting, and management reporting.
- The IT Department initiated the training and transitioning of all OHA staff to Microsoft Office 2007, established a custom SharePoint system for internal communication and collaboration, and set-up a remote access system for troubleshooting computer-related problems in the statewide CRC offices.

- TOS reports that the fair market value of OHA’s investments held in the Native Hawaiian Trust Fund decreased by \$50 million during the previous fiscal year to total approximately \$394 million by June 30, 2008. The decline is attributed to cash withdrawals and to decreases in the fair market value of investments, which resulted from the subprime mortgage debt crisis and the worldwide volatility of financial markets.



Ha'aha'a

Although we are *humbled* by the magnitude of the challenges facing our people individually and collectively, we take heart in the ways we help each other, our families, and our communities. Humbly, we work together every day toward a strong and healthy Hawaiian people and nation, recognized nationally and internationally.

MISSION

To execute the H-3 Memorandum of Agreement (MOA) requiring the development of a Hālawā-Luluku Interpretive Development Plan, which addresses the mitigation of the impacts on land areas affected by the construction of the H-3 freeway. The aim of the development plan—based on community input—is to preserve, interpret and perpetuate Native Hawaiian history, traditions and culture.

FY-08 HIGHLIGHTS

- The preliminary draft of the Hālawā-Luluku Interpretive Development Plan was approved by the HLID Working Group on November 27, 2007. The plan was presented for public review on January 22 and 23d, 2008. The comment period ended on February 25, 2008.
- The preliminary draft of the Interpretive Development Plan was approved by the OHA Board of Trustees on April 3, 2008, and forwarded for approval to the State Historic Preservation (SHPD), State Department of Transportation (HDOT) and Federal Highway Administration (FHWA). The plan was approved by SHPD and is awaiting FHWA/HDOT approval.
- Preparation of a new Cooperative Agreement for the project between OHA and HDOT was started, and a request for a three-year project extension was made to HDOT. The project is currently scheduled to end December 31, 2008.

MISSION

To effectively manage the human resources service capabilities of the agency.

FY-08 HIGHLIGHTS

During the past fiscal year, Human Resources developed the following procedures and projects to enhance staff performance in accordance with OHA strategic goals:

- Recruitment and placement
- New hire orientation and exit interviews
- Position and salary reviews
- Security access & Bioscrypt
- Service awards
- Personnel budget review and monitoring
- Oracle Human Resources Management System
- Personnel records management
- Employee performance review
- Functional statements and organization chart updates
- Salary studies
- Volunteer Recognition Program

Human Resources also coordinated the following procedures and duties in conformity with State of Hawai‘i requirements and OHA strategic goals:

- Payroll
- Leave accounting
- Employee Assistance Program
- Employees Retirement System
- Hawai‘i Employer-Union Health Benefits Trust

Fund open enrollment:

- Island Flex
- Island Savings



Ahomiʻi

Patience is a necessity in our daily lives, whether throwing net or facing immense challenges like the ones facing our Hawaiian people. We take heart in the ‘ōlelo no‘eau, ‘A‘ohe pu‘u ki‘eki‘e ke ho‘ā o ‘ia e pi‘i – there is no mountain too high when one truly tries to climb it.

MISSION

To increase support for issues important to Native Hawaiians and secure passage of favorable legislation at the national level.

FY-08 HIGHLIGHTS

The Washington, D.C. Bureau advocated for passage of the Native Hawaiian Government Reorganization Act (NHGRA) and other measures important to Native Hawaiians, and worked to prevent elimination of Native Hawaiians from existing U.S. policy and law. The Bureau promoted and protected Native American political status, entitlements, and expressions of self-determination of the indigenous, native, aboriginal people, whose ancestors lived and exercised sovereignty in the Hawaiian archipelago that later became part of the United States.

Educated U.S. Congress and Executive Branch on issues important to Native Hawaiians

- Distributed facts about NHGRA, Hawaiian culture, history, and community to U.S. Congress and Administration.
- Submitted testimony in support of the Kalaupapa Memorial and small business act reauthorization, and educated Senate Small Business and House Financial Services Committees on retaining Hawaiians in reauthorization bills.
- Advised and assisted Department of Defense in development of a draft Native Hawaiian Consultation protocol and cultural communications training.

Maintained and expanded a network of allies supporting Native Hawaiian issues at the national level

- Hosted or sponsored more than 30 events, and represented OHA at over 50 Congressional, Administration, indigenous, civil rights and other organization meetings and events.
- Hosted dozens of Native Hawaiians and other visitors to expand access to facts, and recruited Hawaiian students for the first time to scholarship programs with American University and George Washington University.
- Co-Chaired the committee of Pacific embassies and representative offices who convene “Pacific Night,” the annual diplomatic, educational event, attended by 700.

Intervened to overcome resistance on issues important to Native Hawaiians.

- Briefed allies on NHGRA status and issued calls for action, mobilizing hundreds of office visits, calls, e-mails, and letters of support for NHGRA to members of Congress.
- Distributed OHA and DHHL joint letter of support for NHGRA to Congress, and Hawai‘i mayors’ NHGRA support letters to the Senate. Coordinated with legal advisors who distributed NHGRA issue papers to increase Congressional support of NHGRA.
- Educated Hawai‘i about the biased stacking of the Hawai‘i State Advisory Committee (HSAC) on civil rights by the U.S. Commission on Civil Rights “Dismantling” (USCCR) intended to control outcomes for the USCCR majority’s anti-diversity agenda. Through an OHA-coordinated community effort, Native Hawaiians and the general public testified and HSAC did not take negative action on NHGRA in 2007.

Maintained a mechanism to collect and disseminate information on issues important to Native Americans.

- Archived reports on pending federal legislation and Federal Register Notices on matters important to Native Hawaiians, and a list of electronic sources of Native information
- Archived copies of the *Ali‘i Diplomatic Missions and Other Business Travel to Washington D.C.* Phase 1.
- Partnered with Smithsonian National Museum of the American Indian (NMAI) on a Hawaiian Festival educating over 12,000 visitors, and explored a partnership among OHA and other national museums to educate about Native Hawaiian past, present and future, electronically.

MISSION

OHA’s Strategic Plan Goal 7.13 is to “develop organizational infrastructure to acquire land for preservation, investment or programmatic needs detailed in a comprehensive land policy.” That goal was reached by creating the Land Management (LM) Hale in November 2006 and adopting OHAs Real Estate Vision Mission and Strategy (REVMS) in June 2007. LM is charged with pursuing the REVMS mission to protect and preserve Hawai‘i lands and their cultural significance by:

- Bridging the ancient use of lands with future land use patterns.
- Advocating for land use and transaction practices and regulations congruent with a Hawaiian sense of place.
- Creating financially viable property involvements.

LM does this through land management and acquisition, land and water outreach and advocacy, building alliances, and organizational development.

FY-08 HIGHLIGHTS

LM’s key activity was supporting the Administrator and Trustees in OHA’s pursuit of past due payments owed to OHA from Public Land Trust revenue. LM developed a database of state-owned properties that could be transferred to OHA in lieu of cash; prepared selection criteria and parcel recommendations for Board action; and conducted research and public outreach. LM was actively involved in planning and holding over forty-five briefings statewide on the proposed \$200 million agreement.

Additional LM highlights were:

- Continued strategic management of smaller assets including Pāhua Heiau and the Waialua Courthouse on O‘ahu and the Kekaha Armory on Kaua‘i (home to Ke Kula Ni‘ihau O Kekaha Learning Center).
- In Waimea Valley, O‘ahu, concluding lease negotiations with the National Audubon Society; assisting in creating Hi‘ipaka LLC (a non profit limited liability company to hold and manage Waimea); and overseeing the transition to Hi‘ipaka management on February 1, 2008. The director of Land Management serves as one of two LLC managers, guiding the specific mission to perpetuate the human, natural, and cultural resources of Waimea for generations through education and stewardship.
- In the 25,856 acre Wao Kele O Puna rainforest on Hawai‘i Island, we continued implementation of a ten year memorandum of agreement with the Department of Land and Natural Resources, including finalizing planning to plug and abandon the geothermal well;

designating the land as a forest reserve; collecting baseline information on forest health; and funding invasive species removal.

- Continuing investigation of proposals for land acquisitions.
- Preparing and delivering testimony on land and water related matters before county councils and the state Legislature.
- Monitoring the state’s implementation of Act 178 (2006) reporting requirements on ceded lands revenue.
- Hosting episodes of OHA’s radio and television programs.
- Overseeing the celebration of the acquisition of Wao Kele O Puna, on August 27, 2008, attended by hundreds of beneficiaries, community members, Governor Linda Lingle, Senator Daniel Inouye, Mayor Harry Kim and other dignitaries.
- Delivering over twenty presentations on OHA land and water management issues to Hawaiian, community, and professional groups locally and nationally.
- Participating in community land management planning statewide.
- Continuing to be OHAs lead liaison in litigation supporting restoration of stream flows in Nā Wai ‘Ehā, Maui.
- Monitoring community land management grants on Hawai‘i and Moloka‘i.
- Continuing support for the development of local land trusts including the new O‘ahu Land Trust.
- Continuing active membership with the Hawai‘i Conservation Alliance, the Land Trust Alliance, the Urban Land Institute, and other organizations.
- Continuing the development of land management through staffing, training, budgeting, and planning.



Kahālan

True generosity is giving with no expectation of getting anything in return. In times of need, our people often give whatever is needed, be it time, wisdom, material things, or simply aloha. The only expectation is that the same kindness will be extended to others in their time of need.

ECONOMIC DEVELOPMENT
Mark B. Glick, *Director*

MISSION

To create, retain and expand wealth of Native Hawaiians by improving economic self-sufficiency and business sustainability.

FY-08 HIGHLIGHTS

The Economic Development Hale provided a wide range of services from research and economic analysis to coordination of grants and economic development programs. Priority projects during 2008 included:

- Alaska Natural Gas Initiative: an investigation of the economic benefits of shipping natural gas from Alaska to Hawai‘i for the purpose of generating low-cost and clean electricity.
- Hawaii Procurement Technical Assistance Center (HI-PTAC): a \$300,000 grant award to OHA by the Defense Logistics Agency to establish and manage Hawai‘i’s first center offering procurement technical assistance to small businesses in order to market and sell their goods and services to federal, state and county government.
- Pacific Network TV: facilitation of development of Hawaiian Internet-based TV station www.pacificnetwork.tv focusing on Hawaiian issues and concerns.
- Makaweli Poi: facilitation of Makaweli Poi Mill asset purchase and asset transfer to Hi‘ipoi LLC.
- Training and Technical Assistance program: technical assistance to Native Hawaiian business owners in all aspects of their businesses.

NATIVE HAWAIIAN REVOLVING LOAN FUND

MISSION

To increase the number and wealth of sustainable Native Hawaiian-owned businesses by fostering economic independence, commitment and fiscal responsibility through entrepreneurial development.

FY-08 HIGHLIGHTS

- Successful launching of the new OHA Mālama Loan program in partnership with First Hawaiian Bank, with oversight from the Administration for Native Americans (ANA).
- Approval of more than 450 loans for a total loan value in excess of \$10 million.

CONSUMER MICRO LOAN PROGRAM

MISSION

The mission of the CMLP is to finance temporary cash flow difficulties and career enhancement opportunities for Native Hawaiians.

FY-08 HIGHLIGHTS

38 loans were approved for a total of \$196,690. The fund has disbursed 196 loans for \$866,186.00 statewide, since the inception of the program. The CMLP was initially establishing with funding of \$500,000, to which an additional \$500,000 was infused to allow for continuation of the program.

COMMUNITY-BASED ECONOMIC DEVELOPMENT GRANT PROGRAM

MISSION

To assist community-based economic development organizations in planning, developing and implementing sustainable economic activities to serve Native Hawaiians.

FY-08 HIGHLIGHTS

Nonprofit organizations that received a total of \$350,000 in funding during 2008 fiscal year include: Agriculture Leadership Foundation of Hawai‘i, The Arc of Hilo, The Bay Clinic, Inc., Empower O‘ahu, Hawai‘i Construction Career Days, Hui O Kuapā, Keiki O Ka ‘Āina Family Learning Centers, The Kohala Center, Ma Ka Hana Ka ‘Ike, Mutual Assistance Associations Center, Ni‘ihau Cultural Heritage Foundation, PA‘I Foundation, and Wai‘ānae Coast Coalition.

EDUCATION
Hau‘oli Akaka, *Director*

MISSION

The mission of the Education program is to facilitate culturally sound educational opportunities for Native Hawaiians to promote academic success and life-long learning.

FY-08 HIGHLIGHTS

- Facilitated early childhood education tuition assistance awards for 96 families in communities on Moloka‘i, Maui, Hawai‘i, Kaua‘i and O‘ahu.
- Supported 15 public start-up and conversion charter schools that implement Hawaiian models of education.
- Contributed to OHA’s Higher Education Scholarship Program, administered by the Hawai‘i Community Foundation and provided scholarships for 279 Native Hawaiian students.

In addition, OHA’s Education program provided grants, funding or support to:

- 3 programs in early childhood education supporting scholarships for preschoolers; the publication of standards and guidelines for early childhood education providers, and delivery of literacy services for homeless keiki.
- 17 programs and initiatives in K-12 education including a leadership training initiative, programs for gifted and talented Native Hawaiian keiki, services for keiki with special needs and learning disabilities, college prep and financial workshops, career planning, mentoring for at-risk keiki, and support programs in DOE schools.
- 18 initiatives and programs in higher education and adult education. These programs include indigenous teacher education and curriculum development, support for Masters Degree candidates working in Native Hawaiian-serving agencies, GED preparation and support for at-risk youth and adults, support for current and future Native Hawaiian law students, support for increased success of Native Hawaiians in Hawai‘i’s community colleges, and programs for incarcerated Native Hawaiians.

Details on grants and the programs funded in FY 08 can be found in OHA’s 2008 Grants Report.

Ho'olohe

Nānā ka maka, ho'olohe ka pepeiao, pa'a ka waha: the Hawaiian tradition of learning emphasizes careful observation and *intent listening* to glean the subtleties of the subject at hand. To be a strong, effective leader, one must listen to his or her people and act accordingly to protect their interests.



MISSION

Hawaiian Governance (HG) seeks to assist and facilitate the Hawaiian community in creating and building a strong and healthy Hawaiian nation by involving Hawaiian community organizations and agencies and encouraging individual Native Hawaiians to enroll in the Kau Inoa initiative and actively participate in the nation-building process.

FY-08 HIGHLIGHTS

FEDERAL RECOGNITION

- HG continued work in both houses of Congress in support of S. 310/H.R. 505, commonly known as the Akaka Bill.
- HG monitored the U.S. Commission on Civil Rights (USCCR) and the actions of some members of the Hawai‘i State Advisory Committee (HISAC), who actively promoted a conservative agenda hostile to the interests of indigenous peoples, including the Akaka Bill.
- HG assisted in correcting misinformation and historic inaccuracies by coordinating efforts for the new report, “Correcting the Record: The U.S. Commission on Civil Rights and Justice for Native Hawaiians” by noted researchers, lawyers and educators from the University of Hawai‘i.

KAU INOA AND HO‘OULU LĀHUI ALOHA

- HG provided support as OHA continued to fund community organizations and conduct outreach to register Native Hawaiians for Kau Inoa, an initiative to enroll Native Hawaiians for the purpose of building a Native Hawaiian nation. Registration activities were conducted at 127 community events resulting in the Kau Inoa registration of more than 90,000 Native Hawaiians.
- HG conducted the following activities in order to disseminate information on Kau Inoa to the Hawaiian community:
 - Placed advertisements in Hawai‘i and the Continental U.S. media, including radio, television, Internet, and print.
 - Created a Kau Inoa website and online registration form.
- HG assisted OHA in the co-sponsorship of conferences and community meetings for the Association of Hawaiian Civic Club and other organizations.
- HG published the *Ho‘oulu Lāhui Aloha* newsletter.

HAWAIIAN REGISTRY PROGRAM

- HG assisted Kau Inoa registrants with verification of their Hawaiian ancestry.
- HG fielded inquiries from around the world via e-mail, telephone, mail, and the OHA website as well as from walk-in visitors at all OHA state-wide offices; this resulted in 1,483 newly issued ancestry verification color photo cards.

HALE MISSION

The Health, Human Services, and Housing Hale (HHSH) encompasses three disciplines that seek to work in partnership with community organizations committed to the betterment of conditions impacting Native Hawaiians in the areas of health, social service programs and housing opportunities.

STRATEGIC PLAN GOALS ADDRESSED/NEEDS SERVED

In order to address OHA Strategic Plan goals for health (Goal 10), social services (Goal 8), and housing (Goal 9), the HHSH contains three sections: Health, Human Services, and Housing.

HEALTH MISSION

The mission of OHA’s health discipline is to improve the health of the Native Hawaiian population.

NEEDS SERVED

The health staff represents OHA in its seat as a member of the Native Hawaiian Board of Health with Papa Ola Lōkahi and supported advocacy and capacity-building efforts for a comprehensive plan developed by Papa Ola Lōkahi, the Native Hawaiian Health Care Systems, and the Community Health Centers to facilitate the delivery of health services pursuant to the Native Hawaiian Health Care Improvement Act. Partnerships with other public and private agencies engaged in the health issues of Native Hawaiians will be developed to enhance OHA’s support of health initiatives.

HUMAN SERVICES MISSION

The mission of OHA’s Human Services program is to better the social conditions of Native Hawaiian beneficiaries by enhancing access to resources, information and services through advocacy, technical assistance and financial support to Hawaiian agencies and other direct service providers.

NEEDS SERVED

Human Services staff engaged in a range of activities that address the social needs of Native Hawaiians, including funding and monitoring social programs; beneficiary advocacy; capacity building of direct service community organizations; legislative and governmental policy change; and participation in state and federally funded coalitions and task forces.

HOUSING MISSION

The Housing section works cooperatively with others to achieve equality in living standards for Native Hawaiians building or rebuilding healthy, self-sufficient Native Hawaiian communities. This includes the planning and implementation of programs that foster the development of safe, decent and affordable housing for Native Hawaiians.

NEEDS SERVED

OHA’s housing programs focus on providing home ownership opportunities that particularly fit the needs of Native Hawaiian families. Due to the changing nature of the housing market, OHA also cooperated with agencies and organizations that address other housing-related issues, including affordable rentals, homelessness, transitional housing and creative financing.

Research and planning activities continued as the OHA Housing Plan and Strategy is scheduled for completion in 2008. Guidelines will be outlined to develop multiple pathways to help Hawaiian families with financial literacy and asset building; increased access to affordable rentals; and opportunities to qualify for first-time home ownership.



Aloha 'Āina

The Hawaiian reverence for and *love of the land* is not a one-way street. In caring for the land, the land will care for us. This symbiotic relationship has existed since time immemorial. Although the socio-political landscape has changed drastically through the generations, we continue this careful stewardship of significant places.

MISSION

Native Rights, Land and Culture (NRLC) advocates for the rights, land and culture of the Hawaiian community at the international, federal, state and county levels.

FY-08 HIGHLIGHTS

- Tracked over 300 pieces of legislation in the 2008 session and testified when appropriate. Also, participated in the special session legislation related to the Hawai‘i Superferry.
- Participated in meetings of state and local boards, commissions, and councils, and assisted other state agencies with numerous legislative issues.
- Worked with organizations and individuals to ensure the protection of culturally significant sites and kuleana lands in Hawai‘i.
- Reviewed 1,050 requests for OHA’s input. Of these, NRLC commented on 712 requests relating to land development and land use changes, environmental review documents, consultations and disputes involving the Native American Graves Protection and Repatriation Act (NAGPRA), and various other land and cultural issues.
- Administered OHA’s Native Hawaiian Historic Preservation Council, which advises the OHA Board of Trustees on historic preservation issues.
- Engaged vigorously in protecting iwi kūpuna and burial sites in more than 20 cases across Hawai‘i and the Continental U.S.
- Assisted in coordinating a conference to discuss and identify the most endangered Native Hawaiian cultural traditions, practices and rights. NRLA staff subsequently developed a database of information on cultural practitioners, Hawaiian culture resources, and procedures to safeguard resources.
- Assisted various beneficiaries in resolving various issues, including re-internment and protection of iwi kūpuna, trail access issues, quiet-title land litigation, violations of basic human rights, exercise of traditional and customary Native Hawaiian practices and protection of the traditional cultural landscape and wahi kupuna (ancestral places).
- Collaborated with attorneys from OHA’s Legal Services Office, the Native Hawaiian Legal Corp., and Earthjustice on various issues involving land title, native rights, water rights, and access to resources.
- Continued development of the OHA Cultural Plan.

- Represented OHA at a conference on ocean and coastal resource management in Spain. Staff gave a presentation on the Pā Pōhaku Dunes Management Plan, developed with OHA assistance.
- Maintained a kuleana lands database to help guide OHA in assisting ‘ohana to protect cherished family lands. Pushed for property tax exemptions for kuleana lands in all counties of Hawai‘i, and assisted beneficiaries with applying for exemptions.
- Contributed to develop the Wahi Pana Database Project, a comprehensive database of historical and culturally significant areas.
- Used mapping expertise and equipment to assist in projects and cases on Maui, Moloka‘i and O‘ahu.
- Reviewed, commented on, and monitored a wide range of grant initiatives aimed at protecting the rights and culture of Native Hawaiians.

MISSION

The Planning, Research, Evaluation and Grants Hale (PREG) provides OHA with timely and effective planning, research, and evaluation in accordance with OHA’s vision and mission. PREG better the conditions of Native Hawaiians by providing appropriate grant funding to non-profit or community organizations to meet the needs of the Native Hawaiian community.

During this fiscal year, the structure and direction of PREG has undergone a transition. In last quarter of the fiscal year, Grants became a separate hale under the Beneficiary Advocacy and Empowerment division; meanwhile, the elements of Planning, Research, and Evaluation have been consolidated into one function.

FY-08 HIGHLIGHTS

Planning, Research, and Evaluation (PRE)

- Collected beneficiary input regarding “OHA Public Land Trust Settlement” at meetings held on all islands
- Updated hale work plans in preparation for OHA Strategic Plan revamping in FY09
- Continued partnership with University of Hawai‘i Center for Training and Evaluation and Research (CTERP) assessing Native Hawaiian well-being
- Contributed support for Kau Inoa Small Grants Program
- Provided contract overview for Mauna‘ala, Bishop Museum, and Kawaiaha‘o Church.
- Improved OHA Division Monthly Reports
- Coordinated OHA Salary Commission report

GRANTS

- The Community Grants Program awarded over \$3 million to 53 projects providing services and implementing programs that impact the Native Hawaiian community statewide. In addition, almost \$380,000 was awarded to support 28 community events.
- Grants Program staff conducted 26 grant workshops and technical assistance sessions statewide, reaching over 650 stakeholders seeking funding for projects that benefit the Hawaiian community. As a result, 124 applications were received requesting OHA grants funding.

- The Board of Trustees awarded \$9.64 million to 20 larger initiatives that support multi-year program services and Capital Improvement Projects. OHA funding assisted organizations in leveraging federal, state, county, and private funding to support their projects.



Kuleana

The Office of Hawaiian Affairs has a *responsibility* to provide the opportunity for a better life and future for all Hawaiians through protection, preservation, and perpetuation of that which our people hold dear. This duty to our beneficiaries guides all that we do, as an organization and as individuals.



MISSION

The Government Relations and Legislative Affairs (GRLA) Division is responsible for the promotion, protection and advocacy of Native Hawaiian Rights and entitlements at the federal, state and county levels of Goveernment.

FY-08 HIGHLIGHTS

- Compiled OHA’s legislative package, which consisted of 31 bills addressing issues of importance to Native Hawaiians, including the ceded lands settlements, the establishment of a grandparent preference for out-of-home placement of children, the establishment of the Ha’ikū Valley Cultural Preserve Commission, membership of Native Hawaiians on several boards and commissions, loan forgiveness for nurses and real property tax exemption for kuleana lands.
- Held a Native Hawaiian “think tank” and a stakeholders meeting of individuals from the Ali’i trusts and sister organizations to provide input for the OHA 2008 legislative package and related activities.
- Held annual legislative luncheon to brief more than 200 state lawmakers and staff members on the OHA legislative package.
- Reviewed 6,737 pieces of state legislation, tracked 896 legislative measures and submitted testimony on 345 bills. The legislative activities of GRLA were summarized in the OHA 2007-2008 Legislative Report.
- Reviewed and researched numerous proposed federal bills and regulations as OHA continued to voice strong support for the Native Hawaiian Government Reorganization Act of 2007 (S. 310/H.R. 505).
- Contributed to OHA’s support of several county ordinances and proposals to include County of Hawai’i Bill 207, which amended Chapter 19, Article 10 of Hawai’i County Code to establish a real property tax exemption for Kuleana Lands. The Hawai’i County Mayor signed the bill on February 14, 2008. Kuleana tax exemption laws are pending in Maui and Kaua’i counties.

- Provided content and technical coordination for 24 episodes of OHA’s award-winning roundtable television production *Ho’oulu Lāhui Aloha - To Build a Beloved Nation*, which airs weekly on ‘Ōlelo Community Television, and is also distributed to stations on the neighbor islands and in the Continental U.S.
- Produced 12 two hour segments for OHA’s radio show *Na ‘Ōiwi ‘Ōlino – People Seeking Wisdom*, which airs statewide Monday through Friday mornings.

MISSION

The Office of Board Services (OBS) works to improve the efficiency and effectiveness of OHA policymaking, programs and operations, and to manage information needed to reach decisions that lead to the achievement of OHA’s mission and goals.

FY-08 HIGHLIGHTS

- Organized and facilitated a successful 2007 State of OHA address with over 500 guests at Saint Andrews Cathedral. Through comprehensive planning, OBS designed a compelling public ceremony, underlining the importance of OHA Chairperson Apoliona’s annual address to inform the public of OHA’s accomplishments and goals. OBS staff contributed to the success of the event by implementing proper Native Hawaiian protocol; coordinating OHA staff volunteers to provide culturally appropriate luncheon entertainment; planning and implementing a public television and radio broadcast of the chairperson’s address.
- Tracked, managed and reported on the administration’s fulfillment of 71 actions of the Board of Trustees (BOT), Beneficiary, Advocacy and Empowerment Committee (BAE), Asset and Resource Management Committee (ARM) and joint ARM-BAE committee meetings.
- Coordinated the setup and support requirements for 10 community meetings involving the Public Land Trust Settlement, of which 5 were held on the neighbor islands: Moloka’i, Kaua’i, Maui, and Hawai’i Island in Kona and Hilo. The meetings addressed Senate Concurrent Resolution 49 (SCR 49), requesting OHA and the Attorney General to solicit public input regarding a proposed ceded lands settlement. Approximately 1,400 community members attended the meetings.
- Reduced OBS spending by 3% (\$85,155) by aggressively monitoring supply expenditures and parking validations.
- Serviced 31,214 beneficiaries in fiscal year 2008 with walk-ins, intakes and telephone contacts. Facilitated easy access to programs and other resources for beneficiaries.
- Successfully reduced the overhead postal expenditures and enhanced timely communications between OHA and other business partners. The total number of courier service requests in fiscal year 2008 at the Honolulu office was 1,622, a decline of 24 from the previous year.

- Responded to 3,311 facilities, maintenance and equipment service requests in direct support of over 150 OHA staff including six neighbor island offices. The overall maintenance response time decreased to under four hours, minimizing operational work stoppage and delays in beneficiary service.
- Processed and delivered 33,163 pieces of mail, providing a comprehensive communications system with a highly effective mail process.



Pa'āhāna

A good, *productive* work ethic is of high value to Hawaiians. The challenges that face our people are diverse and many, and many more challenges are surely on the horizon. We must work diligently and work hard to address these challenges to the best of our ability.

MISSION

The Public Information Office (PIO) serves the communications, publications, graphic design, public relations, multimedia production, and information needs of OHA. PIO coordinates the dissemination of information about OHA programs, policies and general activities to the public through various print, electronic and broadcast media.

FY-08 HIGHLIGHTS

- Assumed administration and coordination of *Nā ‘Ōiwi ‘Ōlino*, a weekday morning radio show covering issues facing the Native Hawaiian community and the general public. The show airs on AM 940 in Honolulu and online at am940hawaii.com.
- Expanded broadcast of *Nā ‘Ōiwi ‘Ōlino* to AM and FM stations statewide and took the show on the road for the first time to the neighbor islands with live remote broadcasts from Maui and Hawai‘i Island.
- Produced and coordinated distribution of 12 issues of *Ka Wai Ola*. The free newspaper’s circulation of 59,000 includes roughly 36,500 recipients on O‘ahu, 18,000 on the neighbor islands and 4,500 on the U.S. continent.
- Created the OHA Annual Report, calendar and greeting card with the artistic theme “Nā Wahi Pana – Celebrated Places,” featuring images of wahi pana around Hawai‘i photographed by Kapulani Landgraff and Arna Johnson.
- Assisted PREG in the production of the 2007 Grants Report.
- In collaboration with volunteers from other OHA divisions, PIO produced and directed *Ho‘oulu Lāhui Aloha* roundtable discussion programs for ‘Ōlelo Community Television, with content coordination provided by the GRLA division. The program airs weekly on NATV Channel 53.
- PIO produced “Ceded Lands: The People’s Legacy”, a live one-hour broadcast on KITV.
- In concert with the Hawaiian Governance Hale and outside contractors, PIO produced four testimonial television spots featuring prominent Native Hawaiians to encourage participation in the Kau Inoa Hawaiian governance registration. Audio versions aired on a variety of radio stations and print versions ran in major newspapers.

- For the first time, based a PIO position outside the Honolulu office. A Publications Editor is now assigned to the East Hawai‘i CRC office for better access to the Native Hawaiian community in that area.
- Supported advertising sponsorship of major events including the Queen Lili‘uokalani Keiki Hula Competition, Merrie Monarch Hula Festival, the Kamehameha Schools Song Contest and Nā Hōkū Hanohano Awards.
- Organized news conferences and issued dozens of press releases, newspaper opinion pieces and letters-to-the-editors.
- Produced a broad variety of fliers, business cards, brochures and other publications.
- Major overhaul of OHA.org to include frequent web updates of OHA and community events via photographs and write-ups. Created new section of the website to include program updates and reports in a continued effort to keep the public informed of OHA’s activities.

credits

**ART DIRECTION/
GRAPHIC DESIGN**
John Matsuzaki

PHOTOGRAPHY
Arna Johnson

EDITORIAL COORDINATION
T. Ilihia Gionson

EDITORIAL REVIEW
*Crystal Kua
Liza Simon*

PRINTING
Lori Chinen, Electric Pencil

SPECIAL MAHALO
*Lilinoe Andrews and ‘Aha Pūnana
Leo for their assistance with project.*

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OFFICE OF HAWAIIAN AFFAIRS

2008

UNAUDITED

FINANCIAL

STATEMENTS

The following financial statements for the fiscal year beginning July 1, 2007 and ending June 30, 2008 were prepared internally by the Office of Hawaiian Affairs and were not reviewed by any external auditor. OHA makes no representations as to the accuracy of these financial statements. When audited financial statements become available, they will be printed in *Ka Wai Ola* and available online at oha.org.

2008 UNAUDITED FINANCIAL STATEMENTS

GOVERNMENTAL FUNDS - BALANCE SHEET/GOVERNMENT-WIDE STATEMENT OF NET ASSETS

June 30, 2008

ASSETS	GOVERNMENTAL FUNDS						GOVERNMENT- WIDE STATEMENT OF NET ASSETS	
	SPECIAL REVENUE FUNDS							
	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	HI'ILEI ALOHA	TOTAL		ADJUSTMENTS
Petty cash	\$ -	\$ 700	\$ -	\$ -	\$ -	\$ 700	\$ -	\$ 700
Cash in State Treasury	662,148	3,051,373	8,734	800	-	3,723,055	-	3,723,055
Cash in banks	-	6,176,058	1,505,896	995,123	66,741	8,743,818	-	8,743,818
Cash held by investment manager	-	302,952	3,758,532	-	-	4,061,484	-	4,061,484
Accounts receivable	-	10,638,615	-	11,663	-	10,650,278	-	10,650,278
Interest and dividends receivable	-	446,588	144,558	-	-	591,146	-	591,146
Prepaid and other assets	58,088	141,393	4,159	-	-	203,640	-	203,640
Interfund balance	-	176,473	(176,473)	-	-	-	-	-
Notes receivable - due within one year	-	671,001	1,383,467	-	-	2,054,468	-	2,054,468
Notes receivable - due after one year	-	4,436,697	5,953,738	-	-	10,390,435	-	10,390,435
Security deposits	6,030	54,843	1,803	-	-	62,676	-	62,676
Investments	-	393,615,474	15,495,550	-	-	409,111,024	-	409,111,024
Capital assets - net	-	-	-	-	-	-	12,743,676	12,743,676
TOTAL	\$ 726,266	\$ 419,712,167	\$ 28,079,964	\$ 1,007,586	\$ 66,741	\$ 449,592,724	\$ 12,743,676	\$ 462,336,400

2008 UNAUDITED FINANCIAL STATEMENTS								
GOVERNMENTAL FUNDS - BALANCE SHEET/GOVERNMENT-WIDE STATEMENT OF NET ASSETS (CONTINUED)								
June 30, 2008								
LIABILITIES AND FUND BALANCES/NET ASSETS	GOVERNMENTAL FUNDS						ADJUST- MENTS	GOVERNMENT- WIDE STATEMENT OF NET ASSETS
	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	HI'ILEI ALOHA	TOTAL		
LIABILITIES								
Accounts payable and accrued liabilities	\$ 295,241	\$ 12,792,247	\$ 108,792	\$ -	\$ 14,801	\$ 13,211,081	\$ -	\$ 13,211,081
Due to State of Hawai'i	-	-	59,603	-	-	59,603	-	59,603
Long-term liabilities:								
Due within one year	-	-	-	-	-	-	456,399	456,399
Due after one year	-	-	-	-	-	-	1,855,711	1,855,711
TOTAL LIABILITIES	295,241	12,792,247	168,395	-	14,801	13,270,684	2,312,110	15,582,794
FUND BALANCES/NET ASSETS								
Fund balances:								
Reserved for encumbrances	333,558	9,869,614	226,109	39,596	-	10,468,877	(10,468,877)	-
Reserved for notes receivable	-	5,107,698	7,337,205	-	-	12,444,903	(12,444,903)	-
Reserved for other	64,118	196,237	5,962	-	-	266,317	(266,317)	-
Fiscal reserve	-	15,832,011	-	-	-	15,832,011	(15,832,011)	-
Unreserved:								
Designated for Native Hawaiian revolving loans	-	-	15,495,550	-	-	15,495,550	(15,495,550)	-
Designated for Fannie Mae Loan Program	-	37,209	-	-	-	37,209	(37,209)	-
Designated for other grants	-	-	29,419	-	-	29,419	(29,419)	-
Designated for Hawaiian projects	-	-	-	956,327	-	956,327	(956,327)	-
Designated for subsequent year's expenditures	-	14,346,319	-	-	-	14,346,319	(14,346,319)	-
Undesignated	33,349	361,530,832	4,817,324	11,663	51,940	366,445,108	(366,445,108)	-
TOTAL FUND BALANCES	431,025	406,919,920	27,911,569	1,007,586	51,940	436,322,040	(436,322,040)	-
TOTAL LIABILITIES AND FUND BALANCES	\$ 726,266	\$ 419,712,167	\$ 28,079,964	\$ 1,007,586	\$ 66,741	\$ 449,592,724		
Net assets:								
Invested in capital assets, net of related debt							12,474,450	12,474,450
Restricted - federal funds							27,911,569	27,911,569
Unrestricted							406,367,587	406,367,587
TOTAL NET ASSETS							\$ 446,753,606	\$ 446,753,606

2008 UNAUDITED FINANCIAL STATEMENTS								
GOVERNMENTAL FUNDS - STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES/ GOVERNMENT-WIDE STATEMENT OF ACTIVITIES								
Year ended June 30, 2008								
	GOVERNMENTAL FUNDS						GOVERNMENT- WIDE STATEMENT OF ACTIVITIES	
	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	HI'ILEI ALOHA	TOTAL		
Expenditures/expenses:								
Current divisions:								
Board of Trustees	\$ 41,761	\$ 1,782,763	\$ -	\$ -	\$ -	\$ 1,824,524	\$ 69,652	\$ 1,894,176
Support services	1,103,274	13,333,217	48,089	1,071	-	14,485,651	(215,222)	14,270,429
Beneficiary advocacy	2,082,996	21,056,038	1,213,390	-	-	24,352,424	(486,841)	23,865,583
Depreciation	-	-	-	-	-	-	407,226	407,226
Hi'iilei Aloha LLC	-	-	-	-	48,325	48,325	(1,298)	47,027
TOTAL EXPENDITURES/EXPENSES	3,228,031	36,172,018	1,261,479	1,071	48,325	40,710,924	(226,483)	40,484,441
Program revenues:								
Charges for services	-	-	151,187	-	-	151,187	-	151,187
Operating grants	-	-	290,787	-	-	290,787	-	290,787
Interest and investment earnings	-	-	1,429,091	64,119	-	1,493,210	-	1,493,210
TOTAL PROGRAM REVENUES	-	-	1,871,065	64,119	-	1,935,184	-	1,935,184
NET PROGRAM (EXPENSES) REVENUE	(3,228,031)	(36,172,018)	609,586	63,048	(48,325)	(38,775,740)	226,483	(38,549,257)
General revenues:								
Appropriations, net of lapses	3,043,921	-	-	-	-	3,043,921	-	3,043,921
Public land trust	-	15,100,000	-	-	-	15,100,000	-	15,100,000
Interest and investment (loses) earnings	-	(24,586,797)	-	-	265	(24,586,532)	-	(24,586,532)
Newspaper advertisements	-	-	-	89,974	-	89,974	-	89,974
Donations and other	-	2,490,798	-	13,601	-	2,504,399	-	2,504,399
Non-imposed fringe benefits	228,957	-	-	-	-	228,957	-	228,957
TOTAL GENERAL REVENUES	3,272,878	(6,995,999)	-	103,575	265	(3,619,281)	-	(3,619,281)
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES/CHANGE IN NET ASSETS	44,847	(43,168,017)	609,586	166,623	(48,060)	(42,395,021)	226,483	(42,168,538)
Other financing sources (uses)								
Net transfer (to) from other funds	-	(2,494,526)	-	-	100,000	(2,394,526)	(13,945,491)	(16,340,017)
Net change in fund balance	44,847	(45,662,543)	609,586	166,623	51,940	(44,789,547)	(13,719,008)	(58,508,555)
Fund balance/net assets:								
Beginning of year	386,178	452,582,463	27,301,983	840,963	-	481,111,587	24,150,574	505,262,161
End of year	\$ 431,025	\$ 406,919,920	\$ 27,911,569	\$ 1,007,586	\$ 51,940	\$ 436,322,040	\$ 10,431,566	\$ 446,753,606



Quality works are done with patience, skill, and attention to detail in order to honor our kūpuna and the skills that were passed down to us. Works of art such as lei hulu and kāhili and practical works like weaponry and tools all benefit from being made with exceptional quality.





E he'era kākou i mua a kii i
ka mālama o ngā wāwā a
ka hawāi





OHA | 08

711 Kapi'olani Blvd., Ste. 500 | Honolulu, HI 96813 | P: 808.594.1835 | F: 808.594.1865 | oha.org