

Who we Serve

Our company serves individuals, institutional investors, financial planners, foundations, and endowments.

Types of Accounts:

- Individual
- Corporate
- 401k
- IRA
- Roth IRA
- SEP IRA
- Rollovers
- Others



Client Benefits:

- Financial flexibility
- Custom portfolios
- Competitive fees
- Informative performance reports
- Potential dividends and capital appreciation
- Collaboration with other tax, legal, and financial advisors
- Diversification

FREEDOM BUSINESS CORPORATION

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About Us

Freedom Business Corporation (FBC), is a Registered Investment Advisor based in Austin, Texas. Founded in 1999, we are equity specialists focused on delivering long-term growth and value. Our company helps individuals and institutional clients pursue their financial goals by providing managed access to investment opportunities across domestic and international markets.



The Freedom Business Experience

After a detailed presentation of our services, we learn about your goals and assist you with the application. Once complete, we create a personalized investment strategy and you can begin contributing to your Separately Managed Account (SMA) using a variety of methods, including auto-draft.

As you contribute to your account, we populate your portfolio with equities as we identify opportunities. Finally, we monitor your holdings, and provide you with insightful performance reports on an ongoing basis.

What are Equities?

Equity simply means ownership. In a financial context, equities represent an ownership stake in a company, usually in the form of publicly traded shares, or stock.

Why we Invest in Equities

We believe investing in publicly traded companies is one of the most effective ways of creating and maintaining wealth. Unlike most types of investments, companies can create value by creating new products and services, expanding into new markets, acquiring other businesses, repurchasing shares, and improving profitability.

What is an SMA?

An SMA, or Separately Managed Account, is a customized portfolio of securities managed on your behalf. Unlike mutual funds or index funds, these personalized accounts allow FBC to execute an investment strategy according to your specific needs and objectives.



How we Select Companies

We begin our process by identifying regions and industries where we perceive favorable economic conditions. After establishing broad areas of interest, we select and evaluate individual companies within these regions using our proprietary research methodology.

Our fundamental approach considers numerous quantitative attributes including financial strength, stability, and growth, as well as qualitative characteristics such as leadership, creativity, and sustainability. We believe rigorous examination and continuous monitoring of these companies allows us to take advantage of opportunities as they arise and enhance the performance of client portfolios.



Social Responsibility

At FBC, we value companies that respect their employees, consider their environmental impact, and make efforts to improve efficiency. Conscientious companies can benefit from increasing public support and enthusiasm while providing society with innovative solutions to humanity's challenges.