

Making small college payments now
is better than making big ones down the road.

GIVE US A CALL



SEND AN EMAIL



Look Inside SJK Wealth Management



Your kids are still young so it's hard to imagine the day they'll graduate from high school and prepare to leave for college. But it's inevitable. Our children move on and we hope we can give them the best education possible as they enter adulthood and the working world.

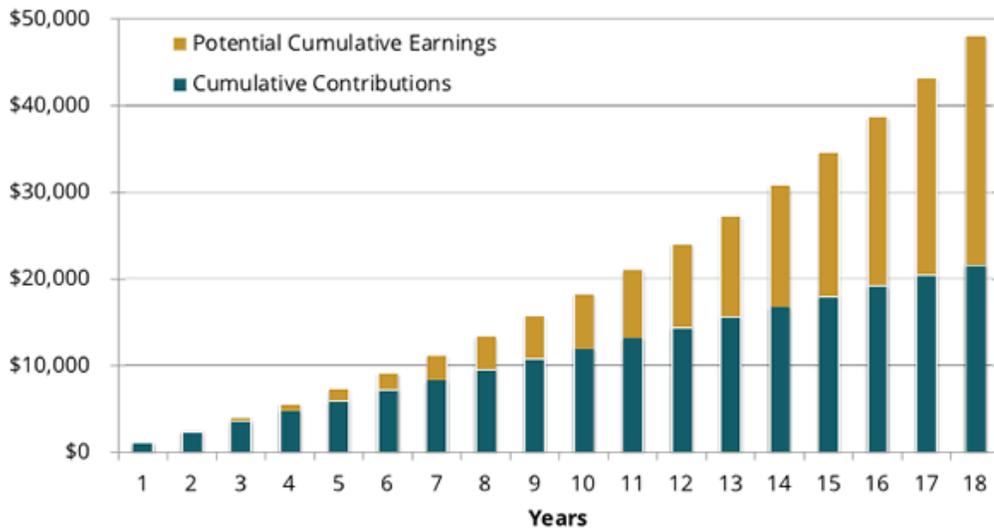
Which is why saving for college now simply makes sense. You might not realize what a huge difference saving just a little bit, consistently over time, can make in paying for your child's college education, if only for the first year or two.

So whether you've been thinking about tuition since your child entered the world or you're just getting on track now, today is a good day to start a college tuition fund.

Maybe your goal is to pay for four years of private school or a year of public school. Or perhaps you could use some guidance simply figuring out what your goal is. Whatever your aim, we know you don't want to see your kids saddled with heavy debt just out of the gate—and we don't want to see you stretched too thin when the tuition bill comes.

At SJK Wealth Management we are specialists in college tuition planning and we have a unique understanding of the technicalities of this aspect of financial advising. So give us a call today and come sit down with us to design a college savings plan that works for you.

It's time we talk tuition.



Many young families start with just \$100/month in a 529 plan—which we happen to think is an excellent tax-free investment in your child’s future.¹ Saving at this rate until your child is 18 may result in almost \$50,000.² And what if you increased it to \$200/month or more?

¹Prior to investing in a 529 Plan investors should consider whether the investor’s or designated beneficiary’s home state offers any state tax or other benefits that are only available for investments in such state’s qualified tuition program. Withdrawals used for qualified expenses are federally tax free. Tax treatment at the state level may vary. Please consult with your tax advisor before investing.
²Assuming 8% annual rate of return and \$100/mo systematic investing. This is a hypothetical example and is not representative of any specific investment. Your results may vary.

READ THIS WEEK’S COMMENTARY

GIVE US A CALL 

SEND AN EMAIL 

I'm not looking for slick, I'm looking for real.

Fee Based Asset Management, Financial Planning and Securities offered through LPL Financial a
Registered Investment Advisor Member [FINRA](#) / [SIPC](#).

The LPL Financial Registered Financial Representative associated with this site may only discuss
and/or transact securities business with residents of the following states AZ, CA, CT, DC, DE, FL, GA,
MA, MD, NC, NJ, NM, NY, PA, PR, SC, TX, VA, WV.