

# 2020 NATP TAX FORUMS & EXPO

Atlantic City  
Sept. 22 & 23

Las Vegas  
Sept. 29 & 30

Orlando  
Oct. 21 & 22

**Save \$175**  
See inside for details

**NATP™**

# Staying educated is the key to providing the best possible service to your clients.

No matter where you are in your career, our Tax Forums courses will guide you through today's most critical topics with real life examples presented by our expert practitioner instructors.

Earn up to 16 CPE.

## 4 Reasons You Should Attend

### 1. Hot topics

Not only will we discuss the latest changes with COVID-19 relief, but there'll be sessions on virtual currency, W-4 issues, IRS notices and more.

### 2. IRS presence

Representatives from the Taxpayer Advocate Service and the IRS Stakeholder Liaison will be at this year's events providing information on current policies, responsibilities and case consultations.

### 3. First-class speakers

Our industry-leading instructors will walk you through the most pressing tax issues using compelling real-life stories to present practical applications of tax laws.

### 4. Exciting locations

This year's Forums will be held in three exciting cities. Fulfill your educational requirements during the day and experience the excitement of the city at night.

## Save \$175

Use code: SAVE25

Register before June 26, automatically get \$150 off the regular rate. When you use code SAVE25, you'll receive an additional \$25 off the nonmember rate.

# Accommodations



## Harrah's

777 Harrah's Blvd.  
Atlantic City, NJ  
\$115/night +  
\$22/night resort fee

## Planet Hollywood

3667 S. Las Vegas Blvd.  
Las Vegas, NV  
\$115/night +  
\$35/night resort fee

## The Florida Hotel & Conference Center

1500 Sand Lake Rd.  
Orlando, FL  
\$124/night

Go to [natptax.com/forums](http://natptax.com/forums) to register for the event and receive special hotel pricing.

# Registration

	Advance rate		Advance rate with book	
<b>Premium</b>	<del>\$379</del>	\$249	<del>\$444</del>	\$314
<b>Professional</b>	<del>\$379</del>	\$249	<del>\$444</del>	\$314
<b>Basic</b>	<del>\$414</del>	\$274	<del>\$496</del>	\$356
<b>Not a member</b>	<del>\$449</del>	\$299	<del>\$536</del>	\$386

Register by June 26 to receive the advance rate! Use code SAVE25 to receive an additional \$25 off rate with or without book.

### Textbook Add-On

Prefer not to print the session handouts? During registration, select the rate with book. You'll receive the book on-site at event check-in.

### Cancellation Policy

All refund requests are subject to a \$30 processing fee. No refunds will be issued within 7 days of the event. No-shows will not be granted refunds. Registration substitutions are accepted, provided the transferee pays any applicable fee difference.

# Course Schedule

Schedule subject to change as we finalize the event.

Day 1		
7:00 a.m. – 5:30 p.m.	Registration desk open	
9:15 a.m. – 2:00 p.m.	Expo Hall open	
7:45 a.m. – 9:25 a.m.	Business and Individual updates	
10:25 a.m. – 12:05 p.m.	IRS Data Security, Data Breach and the Aftermath and Emerging Issues	
1:45 p.m. – 3:25 p.m.		
Virtual Currency	Client Representation Process	Life Estates for Property Transfers
Foreign Tax Credit	RMDs Under TCJA	S Corp Shareholder Basis
3:35 p.m. – 5:15 p.m.		
Liquidating a C Corporation	IRS Notices Overview	Missed Depreciation and Form 3115
U.S. Citizens Working Abroad	Charitable Giving Options	Circular 230 Requirements
Day 2		
7:15 a.m. – 5:30 p.m.	Registration desk open	
9:15 a.m. – 2:00 p.m.	Expo Hall open	
7:45 a.m. – 9:25 a.m.		
Form W-4 and Payroll Issues	Penalty Abatement	Like-Kind Exchanges
Qualifying Dependent and Tax Credits	Sale of a Residence and Form 4797	529 Plans and ABLE Accounts
10:25 a.m. – 12:05 p.m.		
Virtual Currency	Client Representation Process	Life Estates for Property Transfers
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Take a break from the office and experience the best tax education you'll get in two days from industry-leading instructors!



The National Association of Tax Professionals (NATP) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).



## Sponsors & Exhibitors

### Sponsors



### Exhibitors



## Pre-Forums AFTR Workshop

Join us the day before our Forums for a live Annual Federal Tax Refresher (AFTR) workshop.

Completion of an AFTR course is a necessary step in obtaining an Annual Filing Season Program (AFSP) – Record of Completion, which gives non-credentialed tax preparers the right to discuss client tax information before IRS employees rather than only being able to request information.

Our instructor will highlight industry changes and complex topics you need to know to pass the AFTR exam and obtain your Record of Completion in this live and interactive course.

## AFTR Workshop Dates

<b>Atlantic City</b>	<b>Las Vegas</b>	<b>Orlando</b>
Sept. 21	Sept. 28	Oct. 20

## AFTR Workshop Fees

<b>Premium/ Professional</b>	<b>Basic</b>	<b>Not a member</b>
\$163	\$206	\$217

Go to [natptax.com/aftworkshop](https://natptax.com/aftworkshop) to register for this special workshop.

## AFTR Workshop Schedule

Check-in opens at 11:30 a.m. Workshops start at noon local time and last until 5:30 p.m.

You'll receive a printed textbook with your workshop and will have access to take the AFTR exam online, following the workshop.

If you find it necessary to cancel your registration, please call Member Services at least 48 hours before the workshop date to receive a refund. A \$25 administrative fee will be withheld from your refund.



**NATP**<sup>™</sup>

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