



PrePlan
Funeral Trust

The Gold Standard.

Partnering with PrePlan Funeral Trust is

Convenient, *Compliant*, Competitive

thanks to updated resources, operational enhancements,
and a continued commitment to safety and security.



preplan@preplan.org | Preplan.org | 800.577.3752

Working with PrePlan is convenient, easy, and safe.

Did you know...



Melissa Sargalis
Director of Preneed Trust Services

- We offer **same day processing**, ensuring your claims are taken care of promptly and efficiently.
- PrePlan can **securely deposit your firm's death claim payments directly into your bank account**. It's safe, accurate, and fast.
- We provide an option for **electronic submission of death claims**. While remaining 100% compliant, the process is easy, fast, and ensures prompt payment to your firm.

More to come! We continue to seek ways to increase efficiency and provide flexibility while maintaining the **Gold Standard**.

Whether opening new or transferring existing accounts, PrePlan is ready to step you through the process. **Contact us to learn how.**

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When families trust you,
you trust PrePlan.

